

**Code**                   **APH**  
**Company name**    An Phat Holdings Joint Stock Company  
**Date**                    12/18/2020  
**Subject**                Report on stock conversion results

**Content:**

An Phat Holdings Joint Stock Company announces the stock conversion results as follows:

- I. Information on the convertible stock:
  - Stock name: Stock of An Phat Holdings Joint Stock Company
  - Stock type: preferred stock, redeemable and convertible into common stock
  - Issue date: February 09, 2018
  - Issued volume: 14,114,880 shares
  - Issue price: VND25,000/share
  - Number of shares registered for conversion: 6,800,000 shares
  - The Company asking to convert shares: KB Securities Co., Ltd as the trustee of Valuesystem Dae Gwang Global Mezzanine Investment – Private Investment Fund, the owner of the preferred shares.
  
- II. Information on the converted stock:
  - Stock name: Stock of An Phat Holdings Joint Stock Company
  - Stock type: common stock
  - Par value: VND10,000/share
  - Conversion price: VND25,000/share
  - Conversion ratio: 1:1
  - Number of common shares converted: 6,800,000 shares
  
- III. Conversion results:
  - Beginning date of conversion: December 10, 2020
  - Ending date of conversion: December 10, 2020
  - Number of shares successfully converted: 6,800,000 shares
  - Investor:

No.	Investor	Owning volume before	Owning volume before	Owning

		conversion		conversion		ratio before conversion
		Common stock	Preferred stock	Common stock	Preferred stock	
1	KB Securities Co., Ltd as the trustee of Valuesystem Dae Gwang Global Mezzanine Investment – Private Investment Fund, the owner of the preferred shares	0	14,114,880	6,800,000	7,314,880	9.62%